## **BREWERS ASSOCIATION**

A Passionate Voice for Craft Brewers

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# CRAFT BREWERS' ECONOMIC CONTRIBUTION 🛓 🗄 SHARE REACHES \$34 BILLION

California, Texas and New York Among Top-Grossing States

**Boulder, CO • December 16, 2013**—According to a new analysis by the <u>Brewers</u> Association (BA)—the not-for-profit trade association that represents the majority of U.S. breweries—small and independent American craft brewers contributed \$33.9 billion to the U.S. economy in 2012.

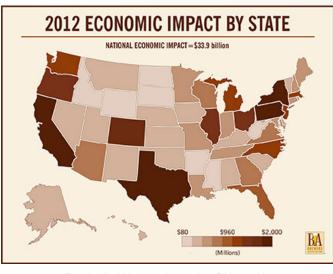
The figure is derived from the total impact of beer brewed by craft brewers as it moves through the three-tier system (breweries, wholesalers and retailers), as well as all non-beer products that brewpub restaurants sell.

"With a strong presence across the 50 states and the District of Columbia, craft breweries are a vibrant and flourishing economic force at the local, state and national level," said Bart Watson, staff economist, Brewers Association. "As consumers continue to demand a wide range of high quality, full-flavored beers, small and independent craft brewers are meeting this growing demand with innovative offerings, creating high levels of economic value in the process."

In addition to the national impact, the BA examined output of the craft brewing industry by state, as well as the state economic contribution per capita for adults over 21.

#### Top Five States (2012)

State	2012 Output
California	\$4.7 billion
Texas	\$2.3 billion
New York	\$2.2 billion
Pennsylvania	\$2.0 billion
Colorado	\$1.6 billion



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#### Top Five States in Age 21+ Output per Capita (2012)

 State
 2012 Output/Capita

 Oregon
 \$448.56

 Colorado
 \$436.50

 Vermont
 \$418.57

 Maine
 \$324.36

 Montana
 \$315.37

### EVENTS

MON MARCH 24, 2014
 Craft Brewers Pavilion at
 Nightclub & Bar Tradeshow March 24-26, 2014

GO

- TUE MARCH 25, 2014
   Craft Beer Pavilion at International Pizza Expo -March 25-27, 2014
- SUN APRIL 06, 2014 World Beer Cup 2014
- TUE APRIL 08, 2014
   Craft Brewers Conference & BrewExpo America® - April 8-11, 2014

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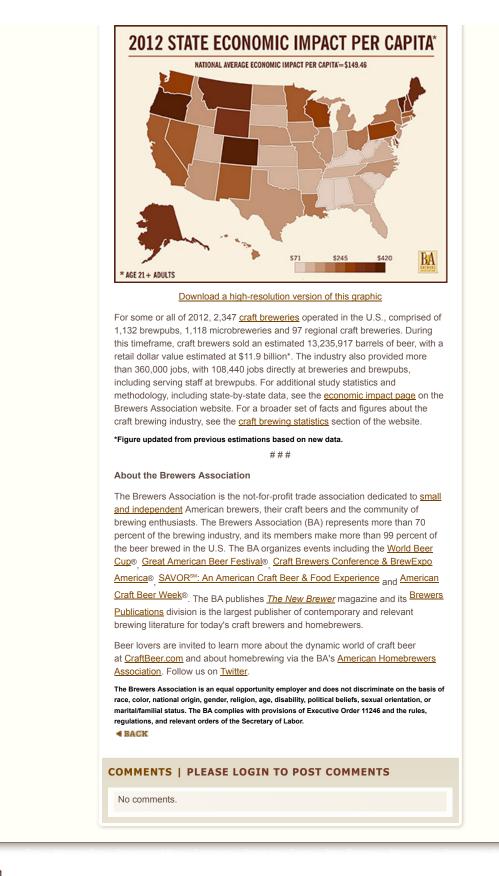


#### **FIND A US BREWERY**

Looking for a brewery? Surf through the most comprehensive list continually updated by BA staff. MORE ►

#### **CRAFT BEER STATISTICS**

See <u>Craft Beer Stats</u> for more information.



SAVOR THE FLAVOR RESPONSIBLY

BEER ACTIVISTS

	Total Economic Impact 2012				
	Employment				Impact/
Region	(FTEs)	Labor Income	Avg. Wage	Economic Impact	21+ Adult
Alabama	2,466	\$73,757,000	\$29,915	\$238,094,000	\$68.12
Alaska	1,288	\$52,158,000	\$40,511	\$150,668,000	\$293.57
Arizona	9,161	\$281,855,000	\$30,767	\$664,158,000	\$142.40
Arkansas	2,144	\$61,754,000	\$28,800	\$211,647,000	\$99.85
California	44,720	\$1,676,763,000	\$37,495	\$4,693,547,000	\$172.99
Colorado	19,251	\$602,721,000	\$31,309	\$1,634,248,000	\$436.50
Connecticut	4,337	\$168,074,000	\$38,755	\$373,592,000	\$141.65
Delaware	1,822	\$60,975,000	\$33,468	\$196,615,000	\$292.61
District of Columbia	819	\$43,185,000	\$52,761	\$82,900,000	\$169.71
Florida	10,905	\$355,448,000	\$32,596	\$875,849,000	\$60.04
Georgia	6,832	\$230,923,000	\$33,799	\$670,984,000	\$95.94
Hawaii	1,584	\$53,344,000	\$33,668	\$120,010,000	\$115.69
Idaho	2,258	\$62,283,000	\$27,589	\$172,764,000	\$156.74
Illinois	13,982	\$509,407,000	\$36,434	\$1,324,387,000	\$142.90
Indiana	6,139	\$187,237,000	\$30,499	\$609,240,000	\$130.95
lowa	3,745	\$101,855,000	\$27,195	\$329,331,000	\$149.07
Kansas	2,759	\$80,643,000	\$29,229	\$257,885,000	\$126.95
Kentucky	2,722	\$81,848,000	\$30,075	\$271,338,000	\$85.15
Louisiana	3,838	\$123,923,000	\$32,289	\$462,190,000	\$140.35
Maine	3,460	\$111,949,000	\$32,353	\$327,709,000	\$324.36
Maryland	5,422	\$185,830,000	\$34,271	\$455,464,000	\$105.95
Massachusetts	10,444	\$389,931,000	\$37,335	\$925,668,000	\$187.66
Michigan	11,666	\$358,807,000	\$30,756	\$1,005,064,000	\$139.88
Minnesota	7,975	\$257,064,000	\$32,232	\$741,850,000	\$191.28
Mississippi	1,593	\$42,509,000	\$26,690	\$149,548,000	\$71.02
Missouri	6,622	\$203,380,000	\$30,715	\$612,435,000	\$140.37
Montana	3,221	\$85,408,000	\$26,519	\$233,681,000	\$315.37
Nebraska	1,910	\$59,780,000	\$31,292	\$193,647,000	\$148.00
Nevada	5,341	\$184,326,000	\$34,514	\$362,085,000	\$181.45
New Hampshire	3,127	\$103,253,000	\$33,016	\$247,972,000	\$251.47
New Jersey	8,565	\$318,039,000	\$37,131	\$776,881,000	\$119.59
New Mexico	3,634	\$100,423,000	\$27,636	\$264,491,000	\$178.24
New York	20,818	\$919,092,000	\$44,149	\$2,191,591,000	\$151.40
North Carolina	10,208	\$299,249,000	\$29,315	\$791,094,000	\$112.24
North Dakota	734	\$26,622,000	\$36,295	\$82,122,000	\$161.27
Ohio	10,731	\$355,888,000	\$33,164	\$1,261,063,000	\$150.19
Oklahoma	2,778	\$88,741,000	\$31,944	\$303,221,000	\$111.73
Oregon	14,883	\$486,922,000	\$32,716	\$1,295,374,000	\$448.56
Pennsylvania	20,867	\$666,454,000	\$31,939	\$1,964,318,000	\$207.57
Rhode Island	1,386	\$43,284,000	\$31,220	\$110,935,000	\$142.44
South Carolina	2,909	\$85,200,000	\$29,293	\$254,273,000	\$73.92

822	\$23,370,000	\$28,431	\$74,746,000	\$126.36
5,397	\$169,772,000	\$31,458	\$445,587,000	\$94.72
20,171	\$703,160,000	\$34,860	\$2,316,222,000	\$129.15
2,456	\$79,122,000	\$32,222	\$255,152,000	\$138.95
2,220	\$66,994,000	\$30,176	\$196,287,000	\$418.57
8,163	\$273,802,000	\$33,541	\$622,598,000	\$104.09
13,148	\$443,572,000	\$33,737	\$1,006,558,000	\$199.65
1,099	\$33,833,000	\$30,782	\$118,210,000	\$84.49
9,891	\$281,133,000	\$28,423	\$855,751,000	\$205.69
1,273	\$40,195,000	\$31,583	\$112,650,000	\$270.12
363,703	\$12,295,257,928	\$33,806	\$33,893,694,000	\$149.46
	5,397 20,171 2,456 2,220 8,163 13,148 1,099 9,891 1,273	5,397\$169,772,00020,171\$703,160,0002,456\$79,122,0002,220\$66,994,0008,163\$273,802,00013,148\$443,572,0001,099\$33,833,0009,891\$281,133,0001,273\$40,195,000	5,397\$169,772,000\$31,45820,171\$703,160,000\$34,8602,456\$79,122,000\$32,2222,220\$66,994,000\$30,1768,163\$273,802,000\$33,54113,148\$443,572,000\$33,7371,099\$33,833,000\$30,7829,891\$281,133,000\$28,4231,273\$40,195,000\$31,583	5,397\$169,772,000\$31,458\$445,587,00020,171\$703,160,000\$34,860\$2,316,222,0002,456\$79,122,000\$32,222\$255,152,0002,220\$66,994,000\$30,176\$196,287,0008,163\$273,802,000\$33,541\$622,598,00013,148\$443,572,000\$33,737\$1,006,558,0001,099\$33,833,000\$30,782\$118,210,0009,891\$281,133,000\$28,423\$855,751,0001,273\$40,195,000\$31,583\$112,650,000



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